
UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 1-K/A
ANNUAL REPORT

ANNUAL REPORT PURSUANT TO REGULATION A OF THE SECURITIES ACT OF 1933
For the fiscal year ended December 31, 2016

KNIGHTSCOPE, INC.

(Exact name of registrant as specified in its charter)

Commission File Number: **024-10633**

Delaware
(State or other jurisdiction of
incorporation or organization)

46-2482575
(I.R.S. Employer
Identification No.)

1070 Terra Bella Avenue
Mountain View, CA
(Address of principal executive offices)

94043
(Zip Code)

(650) 924-1025
Registrant's telephone number, including area code

Series m Preferred Stock
(Title of each class of securities issued pursuant to Regulation A)

Explanatory Note

Knightscope, Inc. (the “**Company**”) is filing this Amendment No.1 to its Annual Report on Form 1-K (“**Amendment No. 1**”) to amend its previously filed Annual Report on Form 1-K for the fiscal year ended December 31, 2016 (the “**Original 1-K**”) solely for the purpose of including a Consent of Independent Auditor, dated as of August 8, 2017, filed herewith as Exhibit 11.1.

Except as described above, this Amendment No. 1 does not modify or update disclosure in, or exhibits to, the Original 1-K. Information not affected by this Amendment No. 1 remains unchanged and reflects the disclosures made at the time the Original 1-K was filed. This Amendment No. 1 should be read in conjunction with the Original 1-K and with our filings with the SEC subsequent to the Original 1-K.

Item 8. Exhibits

The document listed in the Exhibit Index of this Amendment No. 1 is filed with this report.

Exhibit Index:

<u>Exhibit Number</u>	<u>Description</u>
11.1	Consent of Independent Auditor, dated as of August 8, 2017

SIGNATURES

Pursuant to the requirements of Regulation A, the issuer has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized, in Mountain View, California, on August 8, 2017.

Knightscope, Inc.

/s/ William Santana Li

William Santana Li, Chief Executive Officer

Pursuant to the requirements of Regulation A, this report has been signed below by the following person on behalf of the issuer and in the capacities on August 8, 2017.

/s/ William Santana Li

William Santana Li, Chief Executive Officer, Principal Financial Officer,
Principal Accounting Officer and Director



CONSENT OF INDEPENDENT AUDITOR

We consent to the use in the Offering Circular constituting a part of this Offering Statement on Form 1-A, as it may be amended, of our Independent Auditor's Report dated April 19, 2017, relating to the balance sheets of Knightscope, Inc. as of December 31, 2016 and 2015, and the related statements of operations, changes in stockholders' equity, and cash flows for years then ended, and the related notes to the financial statements.

/s/ Artesian CPA, LLC

Artesian CPA, LLC
Denver, CO
August 8, 2017
