

CONVERSION NOTICE FOR BOOK ENTRY SHARES

Knightscope, Inc.

Convertible Securities

Computershare Account Number (if available): _____

Each share of Series A Preferred Stock, Series B Preferred Stock and Series m-2 Preferred Stock (collectively known as “Super Voting Preferred Stock”) is convertible at the option of the holder at any time after the date of issuance of those shares into fully paid non-assessable shares of Class B Common Stock at the then-applicable conversion rate. Each share of Series m, Series m-1, Series m-3, Series m-4 and Series S Preferred Stock (collectively known as “Ordinary Preferred Stock”) is convertible at the option of the holder at any time after the date of issuance of such shares into fully paid non-assessable shares of Class A Common Stock at the then-applicable conversion rate. Each share of Class B Common Stock is convertible at the option of the holder at any time after the date of issuance of those shares into fully paid non-assessable shares of Class A Common Stock upon notice to the transfer agent.

Subject to the terms of the Amended and Restated Articles of Incorporation, by executing and delivering this Conversion Notice, the undersigned Holder of the Convertible Super Voting Preferred Stock, Ordinary Preferred Stock, or Class B Common Stock identified below directs the transfer agent to convert (check one):

all the shares of _____ (full conversion)

_____¹ shares of _____ (partial conversion)

identified by book-entry shares on the register of the transfer agent

Date: _____
_____ (Print Legal Name of Holder)

(Mailing Address)

(Mailing Address Cont.)

Executed By: _____

¹ Must be a whole number.

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Below you will find information for a printable tax form to certify your tax ID. Please complete the form applicable to you and return it to Computershare.

Form W-9 is used by U.S. persons to provide correct taxpayer identification number (TIN): <https://www.irs.gov/pub/irs-pdf/fw9.pdf>

Form W-8BEN, Certificate of Foreign Status of Beneficial Owner for United States Tax Withholding and Reporting (Individuals): <https://www.irs.gov/pub/irs-pdf/fw8ben.pdf>

Form W-8BEN-E, Certificate of Entities Status of Beneficial Owner for United States Tax Withholding and Reporting (Entities): <https://www.irs.gov/pub/irs-pdf/fw8bene.pdf>

Please submit a completed version of this form, along with a completed tax form if applicable, to Computershare at one of the addresses below.

By regular mail:

Computershare
Attn: Corp Action Voluntary
PO Box 43011
Providence, RI 02940-3011

By overnight delivery:

Computershare
Attn: Corp Action Voluntary
150 Royall Street Suite V
Canton, MA 02021

COY: KNSP