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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

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FORM 1-U

Current Report Pursuant to Regulation A

**Date of Report: September 13, 2017**  
(Date of earliest event reported)

**Knightscope, Inc.**  
(Exact name of registrant as specified in its charter)

**Delaware**  
(State or other incorporation)

**32-0487554**  
(I.R.S. Employer Identification No.)

**1070 Terra Bella Avenue**  
**Mountain View, CA 94043**  
(Full mailing address of principal executive offices)

**(650) 924-1025**  
(Issuer's telephone number, including area code)

**Series m Preferred Stock**  
(Title of each class of securities issued pursuant to Regulation A)

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## **Item 8. Certain Unregistered Sales of Equity Securities**

Between September 13, 2017 and September 18, 2017, Knightscope, Inc. (the “**Company**”) sold 834,090 shares (the “**Shares**”) of Series m Preferred Stock (the “**Series m**”) for aggregate cash consideration of \$2,502,270 at a cash price per share of \$3.00 per share. None of the Shares were sold by or for the account of any person who at the time was a director, officer, promoter or principal securityholder of the Company, or was an underwriter of any securities of the Company. The Shares were sold in reliance upon Rule 506 of Regulation D and Regulation S under the Securities Act of 1933, as amended (the “**Securities Act**”), and/or Section 4(2) of the Securities Act.

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**SIGNATURES**

Pursuant to the requirements of Regulation A, the issuer has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Knightscope, Inc.

By: /s/ William Santana Li

Name: William Santana Li

Title: Chief Executive Officer

Date: September 19, 2017

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